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6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:) BK-S-06-10725 LBR
9 USA COMMERCIAL MORTGAGE COMPANY,) BK-S-06-10726 LBR
Debtor.) BK-S-06-10727 LBR
10) BK-S-06-10728 LBR
11) BK-S-06-10729 LBR

Chapter 11

11 USA CAPITAL REALTY ADVISORS, LLC,
12 Debtor.

13 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
14 Debtor.

15 USA CAPITAL FIRST TRUST DEED FUND, LLC,
16 Debtor.

17 USA SECURITIES, LLC,
18 Debtor.

19 Affects:

- 20 ☒ All Debtors)
21 ☐ USA Commercial Mortgage Company)
22 ☐ USA Securities, LLC)
23 ☐ USA Capital Realty Advisors, LLC)
24 ☐ USA Capital Diversified Trust Deed Fund, LLC)
25 ☐ USA First Trust Deed fund, LLC)

26 **NOTICE OF APPEARANCE**

27 **TO: CLERK OF THE BANKRUPTCY COURT AND ALL INTERESTED PARTIES**

28 **PLEASE TAKE NOTICE** that Marjorie A. Guymon, Esq. of GOLDSMITH & GUYMON,
P.C., as attorneys for Roam Development LP, provides notice of appearance pursuant to F.R.B.P.

1 Rule 9010(b).

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9 DATED: May 23, 2006.

10 GOLDSMITH & GUYMON, P.C.

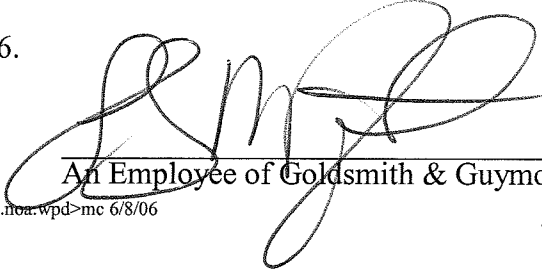
11 By: 

12 Marjorie A. Guymon, Esq.
13 Nevada Bar No. 4983
14 Attorneys for Roam Development LP
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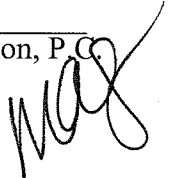
CERTIFICATE OF MAILING

I hereby certify that I mailed a true and correct copy of the foregoing NOTICE OF APPEARANCE on June 9, 2006, to those on the attached matrix.

Dated this 9 day of June 2006.


An Employee of Goldsmith & Guymon, P.C.

MAG<W:\MAG\Client Matters\BK Clients\USA Capital 5864-4\Roam.noa.wpd>mc 6/8/06



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